

C. 2011 ADDITIONAL FINANCIAL INFORMATION AND UNTAXED INCOME:

Both tax filers and non-tax filers must list any untaxed income received in 2011. **Enter zeros if no funds were received.**

Student (spouse)	Calendar Year 2011	Parent(s) (step-parent)
	2011 Additional Financial Information:	
\$	Education credits (American Opportunity, Hope or Lifetime Learning tax credit) from IRS Form 1040-line 49 or 1040A-line 31.	\$
\$	Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household as reported on the front.	\$
\$	Taxable earnings from Federal Work-Study or other need-based work programs	\$
\$	Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Include AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$
\$	Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Combat pay is reported on the W-2 in Box 12, Code Q.	\$
\$	Earnings from work under a cooperative education program offered by a college.	\$
	2011 Untaxed Income	
\$	Payments to a tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a-12d, codes D, E, F, G, H, and S.	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040-line 28 + line 32 or 1040A-line 17.	\$
\$	Child Support received for all children. Don't include foster or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040 (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$
\$	Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
\$	Other untaxed income not reported, such as workers' compensation, disability, etc. Also include the first-time homebuyer credit from IRS Form 1040—Line 67.	\$
\$	Money received, or paid on your behalf (e.g. bills), not reported elsewhere on this form.	XXXXXXXXXX

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

D. SIGN THIS WORKSHEET

Each person signing this form certifies that all the information reported on it is complete and correct. I understand that if there are differences between the application and verification documents, corrections may be required. The FA office will submit the corrections electronically. If dependent, at least one parent must sign this form.

Student's Signature

Date

Parent Signature (if dependent student)

Date